

SOLO 401K | *UNSECURED* Promissory Note Investment Authorization

Solo 401k Plan Information

Plan Name

Participant Name

Promissory Note Information

\$ _____

Dollar Amount

Interest Rate

Maturity Date

Borrower Information:

For a borrower that is an individual:

Borrower's First Name

M.I

Last

OR

For a borrower that is a Corporation, LP, LLC, or Other Entity:

Borrowing Entity Name

Borrowing Entity's Tax ID#: _____ - _____ - _____

Sign & Date

Solo 401k Trustee/Participant Signature

Date