

# SOLO 401K | **SECURED** Promissory Note Investment Authorization

## Solo 401k Plan Information

\_\_\_\_\_

Plan Name

\_\_\_\_\_

Participant Name

## Promissory Note Information

\$ \_\_\_\_\_

Dollar Amount

\_\_\_\_\_

Interest Rate

\_\_\_\_\_

Maturity Date

Monthly Payment/Breakdown:

Principal: \$ \_\_\_\_\_ + Interest: \$ \_\_\_\_\_ = Total Monthly Payment: \$ \_\_\_\_\_

Note Position:  First Position  Second  Other

## Borrower Information:

\_\_\_\_\_

Borrower's First Name

\_\_\_\_\_

M.I

\_\_\_\_\_

Last

Borrower's Tax ID#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

## Type Of Securing Collateral

Real Property  Vehicle  Company Shares  Other Collateral Type:

Manufactured or Mobile Home  Equipment \_\_\_\_\_

## Sign & Date

\_\_\_\_\_

Solo 401k Trustee/Participant Signature

\_\_\_\_\_

Date